

Marc G. PolICASTRO

Associate

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Main Bio

Marc represents public and private companies, as well as private equity funds and their portfolio companies, in their most significant transactions.

Marc's practice spans domestic and cross-border mergers, acquisitions, divestitures, corporate restructurings, and other strategic deals. He also advises corporate borrowers, banks, and other financial institutions in a variety of financing transactions, including leveraged financing, first and second lien credit facilities, secured and unsecured syndicated loans, middle market and large cap financings, cross-border and domestic acquisition financings, and debt restructuring transactions.

Marc's transactional practice focuses on drafting and negotiating primary transaction documents, such as purchase agreements, disclosure schedules, pledge and security agreements, legal opinions and ancillary agreements, as well as leading the due diligence process.

In his pro bono work, Marc reviews cases for the Innocence Project.

**Matter completed prior to joining Benesch.*

Experience

Additional Experience

- Represented AMC Entertainment Holdings, Inc. in its \$414 million offering of cash and payment-in-kind toggle senior secured exchangeable notes due 2030 by a subsidiary of AMC and in its \$1.2 billion senior secured term loan facility.*
- Represented Ares Management Corp, as a lender, in an incremental first lien senior secured term facility for Service Logic Acquisition, Inc. (d/b/a Service Logic) (a portfolio company of Leonard Green).*
- Represented Blackbird Purchaser, Inc., a portfolio company of Genstar Capital, in a \$1.01 billion unitranche credit facility.*
- Represented Cedar Fair, L.P. in a \$1.3 billion senior secured term loan and revolving facility.*

Related Practices

Private Equity

Mergers, Acquisitions & Divestitures

Commercial Finance & Banking

Education

- University of California, Los Angeles, 2022, J.D.
- Managing Editor for the Journal of International Law & Foreign Affairs
- Sandler Prize for New Entrepreneurs, Finalist
- University of California, Los Angeles, 2016, B.A.

Credentials

- California

- Represented Marcone Supply (f/k/a Marcone Appliance Parts Center, Inc.) (a portfolio company of Genstar Capital) in its acquisition of The Bell Pump Service Company and The Simons Company, Inc.*