

Doing the Deal®

 Benesch

Benesch's Fourth Annual Investing in the Transportation & Logistics Industry Conference

December 5, 2024

DREAM Downtown

355 W. 16th Street | New York, NY 10011

AGENDA

10:00 a.m. – 11:00 a.m. **Registration & Networking**

11:00 a.m. – 11:45 a.m. **Welcome and Self-Introductions**

11:45 a.m. – 12:30 p.m. **CEO Roundtable**

Moderator:

Marc Blubaugh, Partner, Benesch

Panelists:

James Gagne, President & CEO, SEKO Logistics

Jason Provonsha, CEO, Steam Logistics

Kendra Tanner, President & CEO, Allstates WorldCargo

12:30 p.m. – 1:00 p.m. **Networking Break/Lunch**

1:00 p.m. – 1:45 p.m. **Keynote: Gazing into the Crystal Ball:
What Transportation & Logistics
Executives Need to Know about the
Future of Globalization, Artificial
Intelligence, and Demography**

Greg Lindsay, Expert on Globalization, Urbanization and Innovation;
Chief Communications Officer, Climate Alpha

1:45 p.m. – 2:30 p.m. **M&A Outlook 2025**

Moderator:

Peter Shelton, Partner, Benesch

Panelists:

Jonathan Adams, Managing Director, Transportation & Logistics,
Capstone Partners

Mark Fornasiero, Managing Partner, Clarendon Capital

Kristopher Hopkins, Managing Director, Head of T&L Investment
Banking, BMO Capital Markets

Paul Martins, CEO, Ascent Global Logistics

2:30 p.m. – 2:45 p.m. **Networking Break**

2:45 p.m. – 3:30 p.m. **Mexico Business Environment
Update – T&L Sector**

Moderator:

Jonathan Todd, Partner, Benesch

Panelists:

Kevin Coleman, CEO, CJ Logistics

Alejandro Ramos, CFA, Senior Vice President, U.S. Chapters
Operation & Executive Director NE Chapter, The United States –
Mexico Chamber of Commerce

Martin Rojas, Senior Advisor for the Americas, International Road
Transport Union

3:30 p.m. – 3:45 p.m. **Networking Break**

3:45 p.m. – 4:30 p.m. **Post-Closing Integration**

Moderator:

Eric Zalud, Partner, Benesch

Panelists:

Bill Lally Jr., CEO, Janel Group

Eric Mautner, Executive Vice President of Mergers & Acquisitions,
Americas, GEODIS

Ryan Walls, Vice President Mergers & Acquisitions/Integration, KAG
Seth Wilson, Partner, Argosy Private Equity

4:30 p.m. – 6:00 p.m. **Reception (Electric Room)**